



2023-2024 Number in Household and College for Independent Students

Financial Aid Office, 1637 Lawson Street, Durham NC 27703
 Phone 919-536-7209, Fax 919-536-7260, financialaid@durhamtech.edu

All information must be completed in full.

A. Student Information (Required)

Name		Date of Birth	
Student ID		Phone Number	
Street Address		State and Zip	

B. Number in Household and College (Required)

Write your name in the first box beneath the example (Section A). To the right of that, list your age in years (Section B).

You should also list, if applicable the following:

- **Your spouse, if applicable.** List their name in Section A, age in Section B, and relationship to you in Section C. If they are in college, list their school name in Section D and if they are enrolled half-time or not in Section E. **Further proof of this support may be requested by the Financial Aid Office.**
- **Your children (if applicable),** if you will provide more than half of their financial support from July 1, 2023, through June 30, 2024, even if they do not live with you. List their name in Section A, age in Section B, and relationship to you in Section C. If they are in college, list their school name in Section D and if they are enrolled half-time or not in Section E. **Further proof of this support may be requested by the Financial Aid Office.**
- **For other people, you provide more than half** of their financial support and will continue to provide more than half of their support from July 1, 2023, through June 30, 2024. List their name in Section A, age in Section B, and relationship to you in Section C. If they are in college, list their school name in Section D and if they are enrolled half-time or not in Section E. **Further proof of this support may be requested by the Financial Aid Office.**

Name (Section A)	Age (B)	Relationship to Student (C)	College Attending Name, if applicable (D)	Enrolled at least half-time? (Yes or No) (E)
<i>(example) John Smith</i>	<i>21</i>	<i>Self</i>	<i>Durham Tech</i>	<i>Yes</i>
		Self	Durham Tech	Yes

If there are more than 9 members of the household, please submit a separate sheet with your name, ID, signature, and all information requested in sections A – E for the 10th and any additional members of the household.

C. Income Information (Required)

Choose the correct option for both yourself and your spouse (if applicable). Follow the instructions within the box you select.

Student	Spouse (if applicable)
<p>1. <input type="checkbox"/> I, the student, filed taxes for 2021 and imported/transferred my taxes with the IRS Data Retrieval Tool into my 2023-2024 FAFSA.</p>	<p>5. <input type="checkbox"/> I, the spouse, filed taxes for 2021 and imported/transferred them with the Data Retrieval Tool into the student’s 2023-2024 FAFSA.</p>
<p>2. <input type="checkbox"/> I, the student, filed taxes for 2021 but did not import/transfer them with the IRS Data Retrieval Tool on the 2023-2024 FAFSA. Required: Attach your 2021 Tax Return You may order online at the IRS website, click “get tax record”, select 2021 tax RETURN transcript, or order by calling 1-800-908-9946. OR Submit a signed copy of your tax return (1040) with all schedules.</p>	<p>6. <input type="checkbox"/> I, the spouse, filed taxes for 2021 but did not import/transfer them with Data Retrieval Tool on the 2023-2024 FAFSA. Required: Attach your 2021 Tax Return You may order online at the IRS website, click “get tax record”, select 2021 tax RETURN transcript, or order by calling 1-800-908-9946. OR Submit a signed copy of your tax return (1040) with all schedules.</p>
<p>3. <input type="checkbox"/> I was employed in 2021 but was not required to file taxes and did not file taxes. Required: Complete Sections D and E</p>	<p>7. <input type="checkbox"/> I, the spouse, was employed in 2021 but was not required to file taxes and did not file taxes. Required: Complete Sections D and E</p>
<p>4. <input type="checkbox"/> I was not employed and had no earned income in 2021 and did not file taxes. Required: Complete Sections D and E</p>	<p>8. <input type="checkbox"/> I, the spouse, was not employed and had no earned income in 2021, and did not file taxes. Required: Complete Sections D and E</p>

D. Student Income Information for Non-Tax Filers (only required if box 3, 4, 7, or 8 was checked in Section C). Check the box below that applies and complete the items within:

The student and/or spouse was not employed in 2021 but was not required to file taxes.

Required: Submit Verification of Non-Filing status from the IRS. You can request this by visiting the [IRS website](#)

The student and/or spouse was employed in 2021 but was not required to file taxes. List every employer in the chart below even if the employer did not issue an IRS W-2 form in the box below.

Provide a W2 or 1099 for each employer listed. If you supply a 1099, you must include a signed statement that includes why you cannot provide a W2.

Required: Submit Verification of Non-Filing status from the IRS. You can request this by visiting the [IRS website](#).

Required: Submit a W2, IRS Wage, and Income Transcript OR 1099 for each employer listed. If you supply a 1099, you must include a signed statement that includes why you cannot provide a W2.

Employer's Name	Annual Amount Earned in 2021	Is it the student's or the spouse's W2?
<i>(Example) ABC's Auto Body Shop</i>	<i>\$4,500.00</i>	<i>student</i>
	\$	
	\$	
Total Amount Student Earned from Working	\$	
Total Amount Spouse Earned from Working	\$	

E. Student or Spouse Income Information for Non-Tax Filers (only required if box 3, 4, 7, or 8 was checked in Section C)

Please provide a detailed explanation of how household and living expenses were paid for in the year 2020 while not working or earning a wage total that did not require you to file taxes.

F. Certification and Signatures (Required)

Each person signing below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature		Date	
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You are required to hand-sign this form in black or blue ink, electronic signatures are unacceptable on official documents.